



633 Battery Street
San Francisco, California 94111
(415) 445-7400

February 6, 1985

Secretary
Interstate Commerce Commission
12th and Constitution Avenues, NW
Washington, DC 20423

RECORDATION NO. 5683-A
FEB 7 1985 12 22 PM
INTERSTATE COMMERCE COMMISSION

5-038A051

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the original and three counterparts of a Release of Security Interest to a Security Agreement dated as of April 17, 1970. The Security Agreement was filed and recorded with the Interstate Commerce Commission on April 21, 1970 and assigned Recordation Number 5683.

The names and addresses of the parties to the enclosed are:

SECURED PARTY: Wells Fargo Bank, N.A. as
Trustee
475 Sansome Street
San Francisco, CA 94120

DEBTOR: The Bank of California, N.A.,
Trustee under a Trust Agreement
dated as of February 15, 1970 and
United States Leasing International,
Inc., as agent for the Trustee,
400 California Street, San Francisco
California 94120

LESSEE: Grand Trunk Railroad Company
131 West Lafayette Blvd.
Detroit, MI 48226

The general description of the equipment is contained in the Schedule to the Security Agreement.

We are acting on behalf of our parent company which is the Agent of the Trust under the aforementioned Trust Agreement, and we ourselves have knowledge of the matters set forth herein.

Please return two recorded copies of the Release to the Walter J. Michael, United States Lease Financing, Inc., 733 Front Street, San Francisco, CA 94111.

Enclosed is a remittance of \$10.00 covering the required recording fee.

Very truly yours,

Walter J. Michael
Walter J. Michael
Administrative Manager

2/8/85

Interstate Commerce Commission
Washington, D.C. 20423

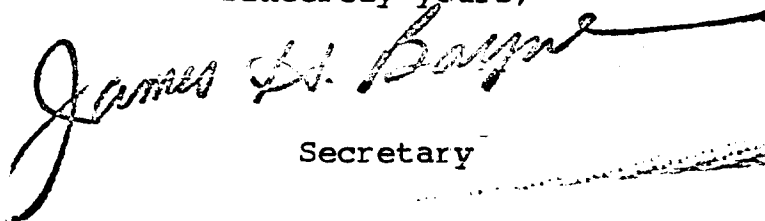
OFFICE OF THE SECRETARY

Walter J. Michael 1
U.S. Lease Financing, Inc.
733 Front Street
San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/7/85 at 1:50pm and assigned re-recording number(s) . 5597-A, 5632-A, 5683-A

Sincerely yours,


Secretary

Enclosure(s)

RELEASE OF SECURITY INTEREST FEB 7 1985 12 PM

(G.T.W. Trust No. 4)

INTERSTATE COMMERCE COMMISSION

WHEREAS, under an Equipment Lease dated as of February 15, 1970 between The Bank of California, N.A., Trustee under a Trust Agreement dated as of February 15, 1970 (the "Lessor"), United States Leasing International, Inc. as agent for Lessor (the "Agent") and Grand Trunk Western Railroad Company (the "Lessee"), the Lessee leases certain railroad equipment from the Lessor; and

WHEREAS, under the Security Agreement-Trust Deed dated as of April 17, 1970 (the "Security Agreement") from The Bank of California, N.A. (the "Debtor") to Wells Fargo Bank, N.A., as Trustee (the "Secured Party"), the Debtor conveyed, mortgaged, assigned, pledged and granted to the Secured Party a Security Interest in and to its right, title, and interest to the equipment described in the Security Agreement to secure payment of certain 10% Secured Notes of the Debtor; and

WHEREAS, the Security Agreement was filed with the Interstate Commerce Commission on April 21, 1970 and assigned Recordation Number 5683; and

WHEREAS, all principal of and interest on the Notes have been paid to the Secured Party; and

WHEREAS, the Secured Party wishes to release said Equipment from the Security Agreement;

NOW THEREFORE, for good and valuable consideration received, the Secured Party acknowledges payment in full of said Notes and relinquishes its Security Interest and all other right, title and interest in and to the equipment described on the Schedule to the Security Agreement thereto.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 28th day of January 1985.

WELLS FARGO BANK, N.A.

By: [Signature]

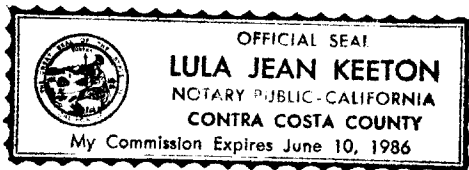
Its: Asst Vice President

(SEAL)

CORPORATE FORM OF ACKNOWLEDGMENT

State of California)
County of San Francisco) SS:

On this 28 day of January, 1985, before me personally appeared J Greenbaum, to me personally known, who being by me sworn, says that she is a Asst Vice President of Wells Fargo Bank, N.A., that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



(SEAL)

Lula Jean Keeton
Notary Public

My commission expires: June 10, 1986